MatrixCare Engage eForms: Focus on residents, not forms

What if admissions and clinical documentation felt easier from the very first step? MatrixCare Engage eForms brings eSignature and document management into one connected experience that helps forms move faster and stay organized. It's a modern approach designed to support efficiency and compliance, while minimizing complexity for your teams and saving everyone time.

How MatrixCare Engage eForms works

MatrixCare Engage eForms is an integrated electronic forms solution that's designed to replace manual, paper-based workflows. Providers can create, send, sign, and manage documents directly from the MatrixCare 360 platform, operating through two intuitive centers:
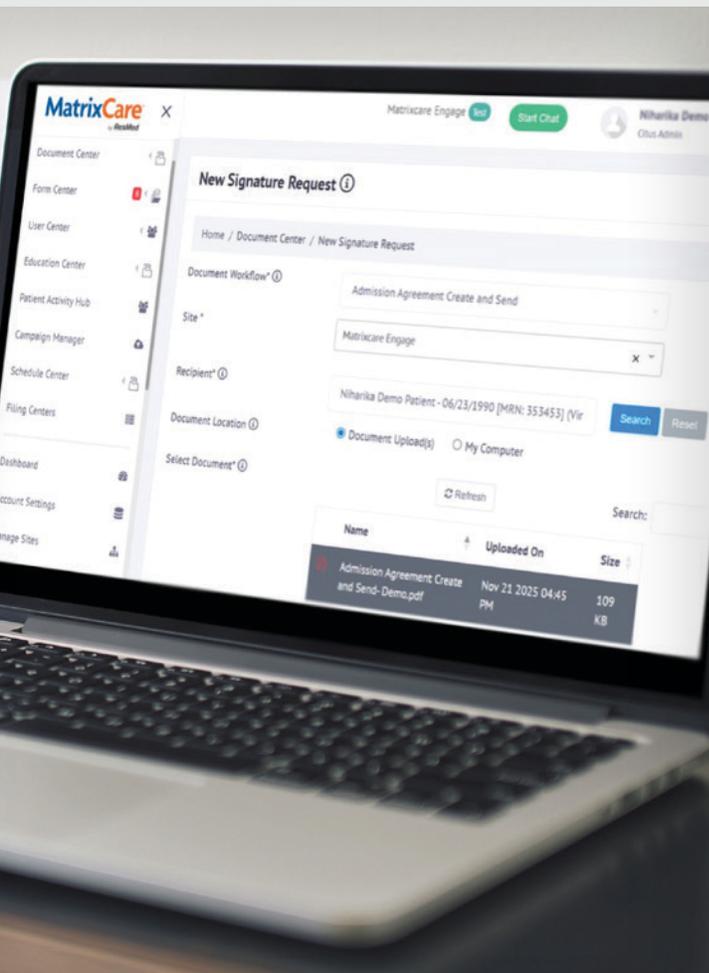

Document Center

Designed for existing PDFs that can't be edited, such as state-mandated forms, HIPAA documents, arbitration agreements, and advance directives. These documents can be sent for signature, tracked in real time, and automatically stored in the resident record within the EHR once completed.

Form Center

Built for creating fully digital forms from scratch. Teams can drag and drop fields, customize layouts, add auto-populated data, and save reusable templates. Once signed, the completed form is automatically pushed to the resident record within the EHR.

Whether signers are in person, online, or on mobile, eForms adapts to your workflow so documents get signed without delays. And with an intuitive dashboard that highlights delays and next steps, you can track where residents are in the signing process.

Experience benefits
that can help you…

Save time and reduce manual work

Gather signatures and complete paperwork in less time, while minimizing repetitive data entry and manual document handling

Support compliance and accuracy

Auto-filled demographic fields, built-in audit trails, secure eSignature workflows, and compliance alerts help reduce risk and ensure regulatory adherence

Enhance the resident and family experience

Remote signing and communication allows families to review and complete documents faster and when it's convenient for them

Lower operational costs

Can allow facilities to save over $23,000 per year and give staff back up to 80+ hours each month to focus on resident care instead of paperwork[1]

Why MatrixCare Engage eForms?

> Offers **full integration with MatrixCare 360,** auto-populating resident data and uploading completed documents directly into the resident record of your EHR

> **Supports a wide range of workflows** across admissions and clinical documentation

> Allows providers to leverage a **reusable form builder** to help reduce repetitive work

> Enables **flexible signing options,** unlimited signature workflows, and bulk document sending to residents

> Supports **compliance-driven automation** through real-time tracking, audit trails, and alerts for missing or expiring forms

Imagine admissions and clinical processes that feel clearer, faster, and easier. Want to see what's possible for your team? **Contact our experts at 866-469-3766** or visit **matrixcare.com** to learn more.

1 *The ROI of Digital Forms: Calculating the Benefits for Your Practice.* 2024. https://formisoft.com/posts/roi-forms; *6 Ways Tablets at Registration Deliver ROI to Enterprise Health Systems.* 2025. https://www.hfma.org/technology/60921/; *The Cost of Doing Nothing: What Manual Workflows Really Cost Skilled Nursing.* 2025. https://www.efax.com/blog/skilled-nursing-manual-workflow-costs.