

Customer Authorization Form FAQs

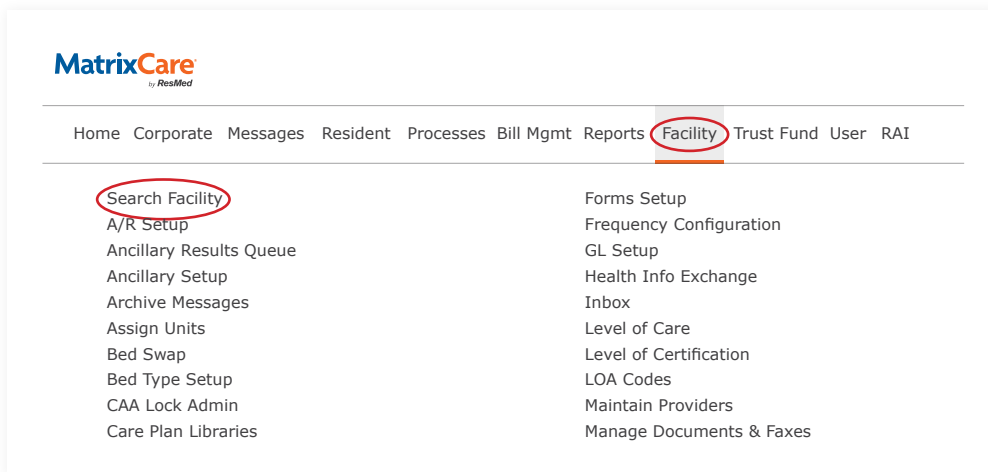
When completing the Customer Authorization Form please make sure you provide:

- > The **physical address** of the exact facility location(s) that will be integrated.
- > The **care setting** that will be integrated, such as SNF, Assisted Living, etc.
- > If applicable, the **MatrixCare Billing Client ID** (for MatrixCare SNF environment only)
- > The **SigmaCare Account ID** (for SigmaCare SNF environment only)
- > The **LPC Company Code** (for Life Plan Community / LPC environment only)

How to locate the MatrixCare Billing Client ID

PLEASE NOTE: The MatrixCare Billing Client ID is not visible to all users. If you are not able to locate/view the Billing Client ID, please see question below: "What if I cannot find my MatrixCare Billing Client ID"

Select the Facility tab from the top menu bar. Then select Search Facility.

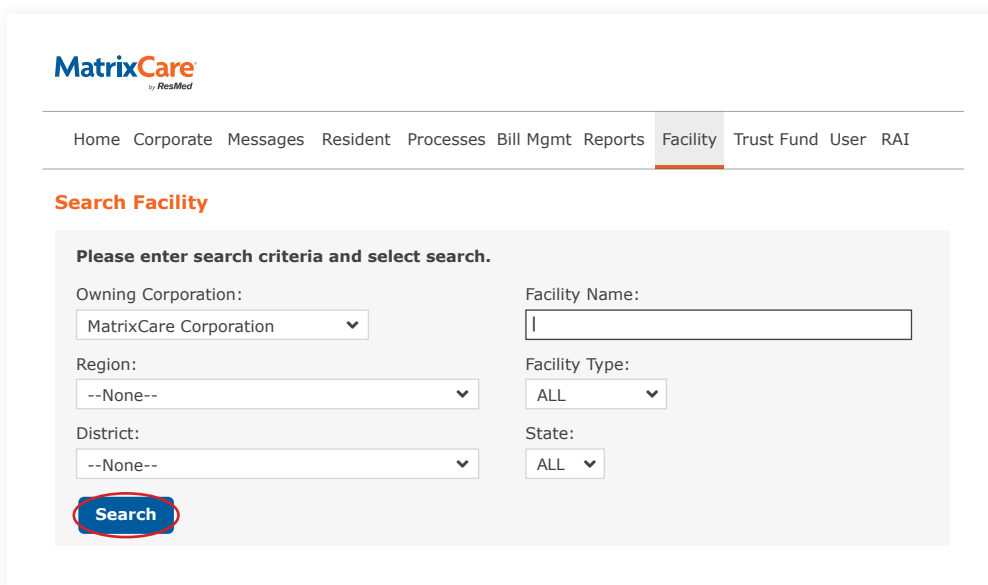


MatrixCare by ResMed

Home Corporate Messages Resident Processes Bill Mgmt Reports **Facility** Trust Fund User RAI

- Search Facility**
- A/R Setup
- Ancillary Results Queue
- Ancillary Setup
- Archive Messages
- Assign Units
- Bed Swap
- Bed Type Setup
- CAA Lock Admin
- Care Plan Libraries
- Forms Setup
- Frequency Configuration
- GL Setup
- Health Info Exchange
- Inbox
- Level of Care
- Level of Certification
- LOA Codes
- Maintain Providers
- Manage Documents & Faxes

Select your Owning Corporation and then Search. A list of facilities will populate. Select the desired facility.



MatrixCare by ResMed

Home Corporate Messages Resident Processes Bill Mgmt Reports **Facility** Trust Fund User RAI

Search Facility

Please enter search criteria and select search.

Owning Corporation: MatrixCare Corporation ▼

Facility Name:

Region: --None-- ▼

Facility Type: ALL ▼

District: --None-- ▼

State: ALL ▼

Search

Facility Information			
Facility:	Training Facility - FL	Status:	Conversion
Facility Type:	Nursing Home	Inheritable:	Yes
Address:	100 Main St Tampa, FL 00000	CMS Certification Number (Medicare Provider #):	
County:		State Provider ID#:	
Phone:	(111) 111-1111	National Provider ID:	
Fax:	(111) 111-1111	Federal Tax #:	
District Office:		PBJ Facility ID:	
Time Zone:	America/New York	MatrixCare Billing Client ID:	M00XXXX
Time Display:	Standard	Use Digital Signatures:	Yes
Require SSN on Face Sheet:	No	Allow Duplicate SSN:	Yes

This will bring you to the Facility View page where you will find the MatrixCare Billing Client ID.

Why do I need to provide the MatrixCare Billing Client ID?

Most integrations are activated at the facility level. This means each care setting at each of your facilities/locations under your organization will require unique actions by our Technical Services team. Your MatrixCare Billing Client ID helps us complete your integrations more efficiently and helps ensure the correct location and MatrixCare care setting/environment is activated, and the correct data is being shared with our partners.

What if I cannot find the MatrixCare Billing Client ID?

If you are not able to find your MatrixCare Billing Client ID, we can still complete your integration. Please make sure you enter the correct physical address of the facility/location and make sure the enter the correct care setting for the location (i.e. Skilled Nursing or SNF, Independent Living or IL, Assisted Living or AL, etc.). By providing the exact location of the facility and the care setting we will be able to identify the correct account in our system. We may reach out to you for additional information or verification to ensure the integration is activated at the correct location.

How to locate the SigmaCare account ID

Your SigmaCare account ID is on the login screen. Enter this information on the Customer Authorization Form.

SigmaCare

Sign in

Account

Username

Password

Destination

Care Management

Sign In

Forgot Password

How to locate the LPC customer ID

Your customer ID is located at the top of your MatrixCare invoice. Enter this information on the Customer Authorization Form.

How to locate the LPC company code

Your company code is located on your MatrixCare home screen. Enter this information on the Customer Authorization Form in the field (i.e. the company code for HomeCare Inc is 001).



The screenshot shows a web interface titled "Companies" with a close button (X) in the top right corner. Below the title is the MatrixCare by ResMed logo. A scrollable list of companies is displayed, each preceded by a blue circular icon containing a white right-pointing arrow. The list includes:

- 001 Home Care Inc.
- 002 Acme Inc.
- 003 XYZ Nursing Home
- 004 We Care Assisted Living
- 005 Helping Hands Assisted Living

Below the list is a "Show:" dropdown menu currently set to "All Companies". To the right of the list is a "Scroll Bar Help" link. At the bottom center is a green "Select" button.

If you have any questions, please contact us at authorization.form@matrixcare.com.